

Daily Technical Trend

Monday, 01 September 2025



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Daily Technical Trend - NIFTY

Daily Chart (24,426.85)



Technical Observations

- The Nifty 50 formed a bearish candle on the daily chart with a long upper shadow and a minor lower shadow, highlighting selling pressure at higher levels. The pattern bears resemblance to an Inverted Hammer, which is typically considered a bullish reversal in a downtrend though confirmation from the next session will be crucial.
- On the technical front, the index managed to hold its rising support trendline on a closing basis but continues to trade below the 20-, 50-, and 100-day EMAs, signaling weakness. The RSI slipped to 39.14 with a negative crossover, while the MACD registered a bearish crossover with a weakening histogram, both underscoring deteriorating momentum.
- This overall setup suggests that momentum remains weak, with any bounce likely to face selling pressure. Accordingly, the market may witness further downside in the near term, and a sell-on-rise strategy appears prudent for traders. Looking at the levels, It appears that 24700 is performing as a significant resistance level for the Nifty. On the higher side, though, 24552/24572/24636 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 24384/24364/24300 and 24236 levels.

20 – Days EMA	50 – Days EMA	RSI	100 – Days EMA	200 – Days EMA
24765	24812	39	24628	24268

Daily Technical Trend - BANKNIFTY

Daily Chart (53,655.65)



Technical Observations

- The Bank Nifty index declined 164.70 points, or 0.31%, to close at 53,655.65 on Friday, ending the week with a 2.71% loss. On the daily chart, the index formed a Doji candlestick pattern, reflecting indecision between bulls and bears, while extending its lower highs–lower lows formation.
- Technically, the index remains under pressure, trading well below the 20-, 50-, and 100-day EMAs, all of which are trending downward. It is currently hovering near key support zones above the 200-day EMA (53,572). Momentum indicators remain weak. The MACD continues in a bearish crossover with further deterioration in the histogram, while the RSI has slipped to 27.45, firmly in the oversold zone. This suggests persistent bearish momentum, though the oversold readings leave room for a potential rebound. However, sustainability above key resistance levels will be critical.
- Overall, the stance remains sell on rise, as oversold conditions alone are unlikely to trigger a lasting reversal unless the index decisively reclaims levels above 54,400. In terms of levels, resistance is anticipated at 54022/54079 levels. Should a breakout occur at 54262, it could signify additional buying interest, potentially leading to the 54445 level. Crucial support for the index is expected at 53543/53468/53303 and 53120 levels.

20 – Days EMA	50 – Days EMA	RSI	100 – Days EMA	200 – Days EMA
55218	55584	27	54967	53572

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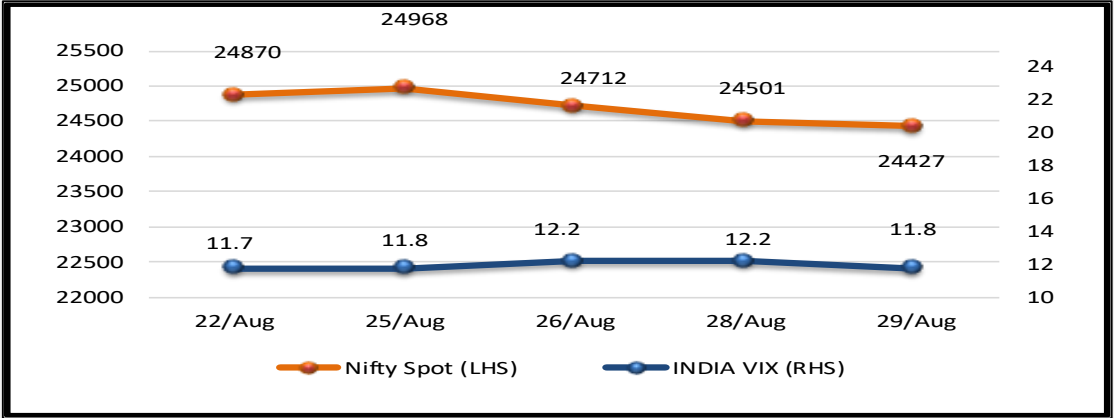
NSE Movements

Particulars	29 August 2025	28 August 2025	% Change
Traded Value (Rs. In Crores)	90936.81	102774.47	-11.52
Traded Quantity (in Lakhs)	39412.56	39980.69	-1.42
Number of Trades	31233434	33832060	-7.68
Total Market Cap. (Rs. In Crores)	44027517.35	44170137.91	-0.32

Technical Scanner- Sectoral Indices

Indices	Last Close	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100	17227	17787.89	17988.85	17841.3	17604.29
Nifty MidCap 50	15714.75	16126.73	16196.27	16009.91	15683.91
Nifty Auto	24960.85	24686.85	24155.88	23687.58	23311.79
Bank Nifty	53655.65	55218.27	55584.05	54966.91	53572.47
Nifty Energy	33638.65	34589.56	35048.61	35091.34	35421.17
Nifty Financial Services	25567.7	26283.09	26419.69	26096.2	25276.76
Nifty FMCG	56141.85	55695.11	55565.31	55544.88	55837.02
Nifty IT	35181.25	35497.07	36182.8	36967.33	37809.94
Nifty Pharma	21804.05	22064.84	22053.43	21910.29	21634.75
Nifty PSU Bank	6756.05	6952.66	6947.89	6839.94	6711.59
Nifty India Defence	7410.25	7729.49	7943.11	7778.44	7351.64

Nifty Spot Vs. India VIX



Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
JINDWORLD	497.28	36.65	116.17
GOLD1	95.75	85.99	12.03
OMAXE	87.67	87.76	52.67
JINDALPOLY	51.05	590.50	230.34
TOP15IETF	43.15	10.24	99.06
NIFTY1	30.48	268.70	39.46
RELAXO	30.14	479.00	29.31
INTERNET	19.61	14.13	36.70
COMSYN	17.40	144.80	15.00
OMINFRA	17.09	109.71	18.90

NIFTY Futures - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	24427	24577	150.45	-1.18	1.17	0.87
Previous	24501	24668	167.50	4.22	1.19	0.89
Change (%)	-0.30	-0.37	—	-	—	—

Long Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
BEL	370.7	1.51	1.87
RBLBANK	262.35	2.62	76.80
CGPOWER	698.45	4.79	6.55
DABUR	524.15	1.38	3.88
DALBHARAT	2407.40	1.75	6.95

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
ADANIANT	2259.3	-1.22	1.30
BPCL	309.40	-1.09	1.09
CHOLAFIN	1429.4	-1.27	1.77
IIFL	430.55	-1.61	1.45
NUVAMA	6424.50	-2.46	15.72

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
GODREJPROP	1955.6	-1.77	-1.64
AUBANK	722.50	-1.52	-1.21
HINDZINC	421.65	-0.52	-1.24
KEI	3827.40	-1.18	-5.02
SUPREMEIND	4494.20	-0.63	-0.66

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
CAMS	3726.4	1.58	-1.76
COLPAL	2346.80	3.12	-9.67
ITC	411.15	2.03	-2.32
SIEMENS	3078.20	0.75	-1.91
LT	3618.60	1.26	-3.21

FII's Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Future	9%	91%
Stock Future	62%	38%
Index Options		
CALL	46%	54%
PUT	68%	32%
Stock Options		
CALL	40%	60%
PUT	65%	35%
Total	59%	41%

Highest OI – CE

Strike Price	Highest OI
25000	5769600
26000	4039050
25500	3108900
24500	2153175
24800	1857450
27000	1846575
24700	1591425
25200	1500075
26500	1324050
24900	1272375

Highest OI – PE

Strike price	Highest OI
24000	4808250
24500	4594650
25000	4333500
23000	3035475
23500	2237850
22000	1930875
24800	1864200
24700	1601700
26000	1556475
25500	1524825

F&O Ban For Today: NIL

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